REQUESTING OBI ROLE ACCESS FOR GRADUATION ANALYSIS AND STUDENT ACADEMIC PLAN SUMMARY DASHBOARDS

REFERENCE GUIDE FOR EDUCATIONAL PROGRAMS

(Contact ipa@fsu.edu with any questions)

In order to access the "Student Academic Plan Summary" dashboard and/or the "Graduation Analysis" dashboard in OBI, users need to request certain roles in the FSU system. To request roles, or to check whether the necessary roles are already assigned, for either yourself or another faculty/staff member, please do the following:

- 1. Go to **my.fsu.edu** and log in with your FSUID and password.
- 2. In the top left corner of the portal page, click the **HR** link.



3. With **Employee Self Service** selected from the top left drop down menu, click on **eORR Online Role Request.**



4. In the top left menu, select Submit Request-Add/Remove Role.



- 5. In the Search box that appears, search by the **Last Name** or **Employee ID** of the person needing access to the dashboards.
- 6. Select the appropriate name from the **Search Results** table.
- 7. Select Student OBI and click Continue.
- 8. Select **Add** to add roles for the employee and choose **Continue**.
- 9. Select **Both** to display all role options and click **Continue**.
- 10. From the list of available roles, select FSU_OBI_STU_ANSWRS (ACCESS TO STUDENT ANSWERS) and FSU_OBI_STU_LOGIN (STUDENT DASHBOARDS-BASIC) and click Continue. Note: if the Roles are already assigned, they will not be available in the list of options and will appear in the box showing roles already assigned to the user.

SU_OBI_STU_ANSWRS SU_OBI_STU_IR_DB SU_OBI_STU_IR_RWF SU_OBI_STU_I OGIN			
Back	Continue		
Select Roles	Personal	lize Find 🔄 🔣	First ④ 1-148 of 148 🕑 Last
FSU_OBI_ANS_SRAS		Central Office Only	
FSU_OBI_DSA_SSNVIEW		View the SSN for AnR	
FSU_OBI_SFS_SSNVIEW		View the SSN for SFS	
FSU_OBI_STU_ADM		Access to Admissions Central	

- 11. In the **Reason for Request** drop-down box, select **Other**. In the **Justification** text box, type **Required for job duties** and click **Submit**.
- 12. Click **OK** to agree to the compliance terms in the notice that appears and click **Submit**.
- 13. Now, repeat steps 1-11 above, this time selecting **Campus Solutions** in step 7 and **FSU_SR_ENROLL_RPT_VIEW (Enrollment Report Dashboard)** in step 10.
- 14. Your requests will be routed for approval through the appropriate channels. You will receive emailed status updates when actions are taken.